



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate, best for out front shipments. Limited trading was reported for prompt shipments. Offerings were light to adequate. Parts and meats trading was light. Demand was moderate to good. Offerings were short to adequate. Retail feature activity is slowing in the East but is higher in the Central and Western regions. Whole bird offers increased, mostly on fresh hens at higher prices.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance was slow. Demand was light to moderate. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	71-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	71
FROZEN TURKEYS Y TOMS 24-28#	71-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	71-73	-	-	-
CENTRAL REGION 4/	71-73	-	-	-
WESTERN REGION 5/	71-73	73	73.00	40
16-24 LB TOMS				
EASTERN REGION	71-73	-	-	-
CENTRAL REGION	71-73	-	-	-
WESTERN REGION	71-73	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 MARCH 2007.

The market tone on white meat was steady to firm for the moderate to good demand. Offerings short to light and held with confidence. Retail feature activity continued active on ground turkey, improved on fresh hens, rotisserie breasts, tenderloins, drums and wings over last week. Trading slow. For domestic: Grade A frozen 10-14 lb. WOGs 85 April shipments, plant grade basted 20-24 lb. breasts 180 cents delivered. For export: frozen -20% mechanically separated turkey with -90 days age 17 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	116.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.77	13
BREASTS, 4-8 LBS PLANT GRADE 2/		W	115.00	20
DRUMSTICKS, TOM		F	51.00	20
DRUMSTICKS, TOM--FRESH		F	47.03	290
DRUMSTICKS, HEN	37.00		37.00	20
WINGS, FULL-CUT, TOM		W	33.00	6
WINGS, FULL-CUT, HEN		F	41.00	20
WINGS, V-TYPE, TOM		F	52.00	20
WINGS, V-TYPE, HEN		R	54.00	80
NECKS, TOM	28.00-30.50		28.83	120
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	215.00		215.00	40
THIGH MEAT		F	90.94	32
THIGH MEAT--FRESH		F	95.24	102
BREAST TRIM MEAT		T	88.00	120
SCAPULA MEAT		R	105.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	197.62	26
WING MEAT WITH SKIN		T	77.00	96
MECHANICALLY SEPARATED 4/		T	20.00	20
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	51.25	80
WINGS FULL-CUT - TOMS		R	32.50	80
WINGS, V-TYPE, TOM	52.00		52.00	208
TAILS				
MECHANICALLY SEPARATED 4/		W	21.50	40
THIGH MEAT - FROZEN		F	88.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.